

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): Chapter 11

☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

**1. Debtor's name**

QUICK TUBE SYSTEMS, INC.

**2. All other names debtor used in the last 8 years**

QTS

Include any assumed names, trade names, and *doing business as names*

**3. Debtor's federal Employer Identification Number (EIN)**

2 6 - 2 1 2 6 6 0 0

**4. Debtor's address****Principal place of business**

24501 Hufsmith Kohrville Rd

Number Street

Tomball, TX 77375

City State ZIP Code

Harris

County

**Mailing address, if different from principal place of business**

PO Box 2069

Number Street

Tomball, TX 77377

City State ZIP Code

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

**5. Debtor's website (URL)**

www.qtsinc.com

**6. Type of debtor**☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify:

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

5 6 1 6**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number Street

City

State

ZIP Code

**Is the property insured?**☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds?**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

**15. Estimated assets**

- ☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures****WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/15/2023  
MM/ DD/ YYYY**X**/s/ Ray Epps

Signature of authorized representative of debtor

Ray Epps

Printed name

Title CEO**18. Signature of attorney****X**/s/ Robert C Lane

Signature of attorney for debtor

Date 09/15/2023  
MM/ DD/ YYYYRobert C Lane  
Printed nameThe Lane Law Firm  
Firm name6200 Savoy Dr Ste 1150  
Number StreetHouston  
CityTX  
State77036-3369  
ZIP Code(713) 595-8200  
Contact phonenotifications@lanelaw.com  
Email address24046263  
Bar numberTX  
State

## Fill in this information to identify the case:

Debtor name QUICK TUBE SYSTEMS, INC.

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes. Fill in the information below.

## All cash or cash equivalents owned or controlled by the debtor

## Current value of debtor's interest

## 2. Cash on hand

\$581.00

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1 Cadence BankChecking account6918\$348,550.00

## 4. Other cash equivalents (Identify all)

None

## 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$349,131.00

## Part 2: Deposits and prepayments

## 6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.☒ Yes. Fill in the information below.

## Current value of debtor's interest

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Glesby Marks\$692.007.2 Four Seasons\$3,500.00

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

None

**9. Total of Part 2**

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$4,192.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.Current value of debtor's  
interest**11. Accounts Receivable**

11a. 90 days old or less:	<u>\$1,266,332.00</u>	-	<u>\$62,027.00</u>	=	..... →	<u>\$1,178,514.00</u>
	face amount		doubtful or uncollectible accounts			

11b. Over 90 days old:	<u>\$238,374.00</u>	-	<u>\$119,187.00</u>	=	..... →	<u>\$119,187.00</u>
	face amount		doubtful or uncollectible accounts			

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,297,701.00**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.Valuation method used for  
current valueCurrent value of debtor's  
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

None

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**Name of fund or stock: % of  
ownership:

None

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

None

**17. Total of Part 4**

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00**Part 5:** Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**19. Raw materials**

19.1 \_\_\_\_\_ (Unknown) \$669,847.00  
MM / DD / YYYY

**20. Work in progress**

None

**21. Finished goods, including goods held for resale**

None

**22. Other inventory or supplies**

None

**23. Total of Part 5**

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$669,847.00**24. Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

**General description****Net book value of  
debtor's interest**  
(Where available)**Valuation method used  
for current value****Current value of debtor's  
interest****28. Crops — either planted or harvested**

None

**29. Farm animals** *Examples: Livestock, poultry, farm-raised fish*

None

**30. Farm machinery and equipment** (Other than titled motor vehicles)

None

**31. Farm and fishing supplies, chemicals, and feed**

None

**32. Other farming and fishing-related property not already listed in Part 6**

None

**33. Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

\$0.00**34. Is the debtor a member of an agricultural cooperative?**☒ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes**36. Is a depreciation schedule available for any of the property listed in Part 6?**☒ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☒ No☐ Yes**Part 7:** Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.



Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
39.1 <u>Desks (9)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$2,700.00</u>
Additional Page Total - See continuation page for additional entries			<u>\$1,700.00</u>
<b>40. Office fixtures</b>			
None			
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
41.1 <u>Computers (22)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$2,200.00</u>
Additional Page Total - See continuation page for additional entries			<u>\$9,069.00</u>
<b>42. Collectibles</b> Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
None			
<b>43. Total of Part 7</b> Add lines 39 through 42. Copy the total to line 86.			<u>\$15,669.00</u>
<b>44. Is a depreciation schedule available for any of the property listed in Part 7?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>45. Has any of the property listed in Part 7 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>Part 8: Machinery, equipment, and vehicles</b>			
<b>46. Does the debtor own or lease any machinery, equipment, or vehicles?</b> <input type="checkbox"/> No. Go to Part 9. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 <u>2020 Dodge RAM 2500 / VIN: 3C6UR5NL0LG157431</u>	<u>\$31,336.00</u>	<u>Fair Market Value</u>	<u>\$49,958.00</u>

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

47.2 2017 Dodge Ram Promaster Van / VIN: last 4 - 0767 (Unknown) \$7,790.0047.3 2022 Homestead Cargo Trailer / Trailer (Unknown) \$500.00Additional Page Total - See continuation page for additional entries \$200.0048. **Watercraft, trailers, motors, and related accessories** Examples:  
Boats, trailers, motors, floating homes, personal watercraft, and fishing  
vessels

None

49. **Aircraft and accessories**

None

50. **Other machinery, fixtures, and equipment (excluding farm machinery  
and equipment)**50.1 2020 Cargo Trailer / VIN: last 4 - 8819 Trailer (Unknown) \$200.00Additional Page Total - See continuation page for additional entries \$0.0051. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$58,648.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real Property**54. **Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes. Fill in the information below.**General description**Include street address or other description such as  
Assessor Parcel Number (APN), and type of property  
(for example, acreage, factory, warehouse, apartment  
or office building), if available**Nature and extent of  
debtor's interest in  
property****Net book value of  
debtor's interest  
(Where available)****Valuation method used  
for current value****Current value of debtor's  
interest**55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

<b>Shop/Office</b>	<b>Lease</b>	<b>(Unknown)</b>	<b>\$0.00</b>
24501 Hufsmith Kohrville Rd. 300 Tomball,			
55.1 <u>TX 77375</u>			

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$0.00

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No  
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 10:** Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

60. Patents, copyrights, trademarks, and trade secrets

60.1 patent no. 8,500,373 B1 (8/6/2013) (Unknown) (Unknown)

61. Internet domain names and websites

61.1 www.qtsinc.com (Unknown) (Unknown)

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

64.1 Kiosk Software (Unknown) Fair Market Value (Unknown)

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No  
☒ Yes

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No☐ Yes**Part 11:** All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

☒ No. Go to Part 12.☐ Yes. Fill in the information below.Current value of debtor's  
interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature,  
including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed *Examples:* Season tickets,  
country club membership

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No☐ Yes

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

## Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$349,131.00</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$4,192.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$1,297,701.00</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$669,847.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	<u>\$15,669.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$58,648.00</u>	
88. Real property. Copy line 56, Part 9.....		→ <u>\$0.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$0.00</u>	
90. All other assets. Copy line 78, Part 11.	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$2,395,188.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92 .....		<u>\$2,395,188.00</u>

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

**Additional Page**

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture - Continued</b>			
39.2 <u>Chairs (19)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$900.00</u>
39.3 <u>Filing cabinets (5)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$250.00</u>
39.4 <u>Table</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$250.00</u>
39.5 <u>Conference table chairs (6)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$300.00</u>
<b>41. Office equipment - Continued</b>			
41.2 <u>Monitors (51)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$2,550.00</u>
41.3 <u>Printer (4)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$200.00</u>
41.4 <u>Cell phones (14)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$1,400.00</u>
41.5 <u>iPads (10)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$1,000.00</u>
41.6 <u>Machine Press and molding oven</u>	<u>(Unknown)</u>	<u></u>	<u>\$3,919.00</u>
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles - Continued</b>			
47.4 <u>2020 Cargo Trailer / VIN: last 4 - 8818 Trailer</u>	<u>(Unknown)</u>	<u></u>	<u>\$200.00</u>
47.5 <u>2022 Chevrolet Silverado 1500 / VIN: last 4 - 8337 Leased vehicle</u>	<u>(Unknown)</u>	<u></u>	<u>\$0.00</u>
47.6 <u>2022 Chevrolet Silverado 1500 / VIN: last 4 - 6618 Leased vehicle</u>	<u>(Unknown)</u>	<u></u>	<u>\$0.00</u>
47.7 <u>2022 Chevrolet Silverado 1500 / VIN: last 4 - 1443 Leased vehicle</u>	<u>(Unknown)</u>	<u></u>	<u>\$0.00</u>
47.8 <u>2022 Chevrolet Silverado 1500 / VIN: last 4 - 4685 Leased vehicle</u>	<u>(Unknown)</u>	<u></u>	<u>\$0.00</u>
47.9 <u>2022 Chevrolet Silverado 1500 / VIN: last 4 - 5272 Leased vehicle</u>	<u>(Unknown)</u>	<u></u>	<u>\$0.00</u>
47.10 <u>2022 Ram Truck Loan Star / VIN: last 4 - 9709 Leased vehicle</u>	<u>(Unknown)</u>	<u></u>	<u>\$0.00</u>
47.11 <u>2022 Ram Truck Loan Star / VIN: last 4 - 9708 Leased vehicle</u>	<u>(Unknown)</u>	<u></u>	<u>\$0.00</u>
47.12 <u>2022 Ram Truck Loan Star / VIN: last 4 - 7188 Leased vehicle</u>	<u>(Unknown)</u>	<u></u>	<u>\$0.00</u>
47.13 <u>2022 Chevrolet Express 2500 Van / VIN: last 4 - 4564 Leased vehicle</u>	<u>(Unknown)</u>	<u></u>	<u>\$0.00</u>
47.14 <u>2022 Chevrolet Silverado 1500 / VIN: last 4 - 8582 Leased vehicle</u>	<u>(Unknown)</u>	<u></u>	<u>\$0.00</u>
47.15 <u>2023 Chevrolet Silverado 1500 / VIN: last 4 - 2364 Leased vehicle</u>	<u>(Unknown)</u>	<u></u>	<u>\$0.00</u>
47.16 <u>2022 Chevrolet Silverado 1500 / VIN: last 4 - 9207 Leased vehicle</u>	<u>(Unknown)</u>	<u></u>	<u>\$0.00</u>

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

**Additional Page**

47.17	<u>2020 Chevrolet Silverado 1500 / VIN: last 4 - 3974 Leased vehicle</u>	<u>(Unknown)</u>	<u>\$0.00</u>
47.18	<u>2020 Chevrolet Silverado 1500 / VIN: last 4 - 7188 Leased vehicle</u>	<u>(Unknown)</u>	<u>\$0.00</u>
47.19	<u>2020 Chevrolet Equinox / VIN: last 4 - 6608 Leased vehicle</u>	<u>(Unknown)</u>	<u>\$0.00</u>
47.20	<u>2020 Chevrolet Silverado 3500 / VIN: last 4 - 7134 Leased vehicle</u>	<u>(Unknown)</u>	<u>\$0.00</u>
47.21	<u>2020 Dodge Ram 2500 Mega Cab / VIN: last 4 - 7431 Leased vehicle</u>	<u>(Unknown)</u>	<u>\$0.00</u>
47.22	<u>2021 INFINITI Q50-S / Leased vehicle</u>	<u>(Unknown)</u>	<u>\$0.00</u>
<b>50. Other machinery, fixtures, and equipment - <i>Continued</i></b>			
50.2	<u>2016 Doosan Propane Forklift / Forklift</u>	<u>(Unknown)</u>	<u>\$0.00</u>

Fill in this information to identify the case:

Debtor name QUICK TUBE SYSTEMS, INC.United States Bankruptcy Court for the: Southern District of Texas  
(State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A**  
**Amount of claim**  
Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

## 2.1 Creditor's name

Bancorp South Bank

## Creditor's mailing address

P.O. Box 789Tupelo, MS 38802

## Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

6 8 9 8

## Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

## Describe debtor's property that is subject to a lien

Accounts receivable over 90 days. Accounts receivable under 90 days

## Describe the lien

## Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

## Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$704,000.00\$1,297,701.00

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,095,612.62



Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.2 Creditor's name</b> <u>Bancorp South Bank</u> <b>Creditor's mailing address</b> <u>P.O. Box 789</u> <u>Tupelo, MS 38802</u> <b>Creditor's email address, if known</b> _____ <b>Date debt was incurred</b> <u>2016</u> <b>Last 4 digits of account number</b> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<b>Describe debtor's property that is subject to a lien</b> <u>Machine Press and molding oven</u> <b>Describe the lien</b> _____ <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$3,919.00</u> <u>\$3,919.00</u>
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Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page**Column A****Amount of claim**

Do not deduct the value of collateral.

**Column B****Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.4 Creditor's name</b> <u>Glesby Marks Leasing</u>  <b>Creditor's mailing address</b> <u>P.O. Box 4346, Dept. 502 Ste 100</u> <u>Houston, TX 77210</u>  <b>Creditor's email address, if known</b> _____  <b>Date debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<b>Describe debtor's property that is subject to a lien</b> <u>2022 Chevrolet Silverado 1500, 2022 Chevrolet Silverado 1500, 2022 Chevrolet Silverado 1500, 2022 Chevrolet Silverado 1500, 2022 Chevrolet Silverado 1500, 2022 Chevrolet Silverado 1500, 2022 Ram Truck Loan Star, 2022 Ram Truck Loan Star, 2022 Ram Truck Loan Star, 2022 Chevrolet Express 2500 Van, 2022 Chevrolet Silverado 1500, 2023 Chevrolet Silverado 1500, 2022 Chevrolet Silverado 1500, 2020 Chevrolet Silverado 1500, 2020 Chevrolet Silverado 1500, 2020 Chevrolet Equinox, 2020 Chevrolet Silverado 3500, 2020 Dodge Ram 2500 Mega Cab</u>  <b>Describe the lien</b> <u>Leased vehicles/Trailers for business</u>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>unknown</u>	<u>\$0.00</u>
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Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
<b>2.5 Creditor's name</b> <u>Infiniti Financial Services</u> <b>Creditor's mailing address</b> <u>PO Box 660577</u> <u>Dallas, TX 75266</u> <b>Creditor's email address, if known</b>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<b>Describe debtor's property that is subject to a lien</b> <u>2021 INFINITI Q50-S</u> <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>unknown</u>	<u>\$0.00</u>

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.6 Creditor's name</b> <u>SBA 7A Newtek</u>	<b>Describe debtor's property that is subject to a lien</b>  	<u>\$343,618.00</u>	<u>unknown</u>
<b>Creditor's mailing address</b> <u>1981 Marcus Avenue Suite 130</u> <u>New Hyde Park, NY 11042</u>	  		
<b>Creditor's email address, if known</b>  	<b>Describe the lien</b> <u>Small Business Loan</u>		
<b>Date debt was incurred</b> _____	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b> _____	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.7 Creditor's name</b> <u>TD Auto Finance</u> <b>Creditor's mailing address</b> <u>PO Box 551080</u> <u>Jacksonville, FL 32255</u> <b>Creditor's email address, if known</b>  <b>Date debt was incurred</b> <u>2020</u> <b>Last 4 digits of account number</b> <u>6</u> <u>6</u> <u>2</u> <u>8</u> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<b>Describe debtor's property that is subject to a lien</b> <u>2020 Dodge RAM 2500</u> <b>Describe the lien</b> <u>vehicle loan</u> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$37,509.62</u> <u>\$49,958.00</u>
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Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<b>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</b>			
<b>2.8 Creditor's name</b> <u>Wells Fargo</u>	<b>Describe debtor's property that is subject to a lien</b> <u>2016 Doosan Propane Forklift</u>	<u>unknown</u>	<u>\$0.00</u>
<b>Creditor's mailing address</b> <u>P.O. Box 3072</u> <u>Cedar Rapids, IA 52406</u>	<b>Describe the lien</b> _____		
<b>Creditor's email address, if known</b> _____	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Date debt was incurred</b> _____	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Last 4 digits of account number</b> ____ _	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			







Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Bancorp South Bank		
2778 W. Jackson Pkwy. Bldg C, First Floor	Line 2. <u>1</u>	_____
Tupelo, MS 38801		
Cadence Bank		
Line of Credit		
201 South Spring Street	Line 2. <u>1</u>	_____
Tupelo, MS 38804		
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____



Fill in this information to identify the case:

Debtor name QUICK TUBE SYSTEMS, INC.

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507)☒ No. Go to Part 2.☐ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim

Priority amount

**2.1** Priority creditor's name and mailing address**As of the petition filing date, the claim is:***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Date or dates debt was incurred****Basis for the claim:****Last 4 digits of account number** \_\_\_\_\_**Is the claim subject to offset?**☐ No☐ Yes**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) \_\_\_\_\_**2.2** Priority creditor's name and mailing address**As of the petition filing date, the claim is:***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Date or dates debt was incurred****Basis for the claim:****Last 4 digits of account number** \_\_\_\_\_**Is the claim subject to offset?**☐ No☐ Yes**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) \_\_\_\_\_

Debtor **QUICK TUBE SYSTEMS, INC.**

Case number (if known)

Name

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

**3.1** Nonpriority creditor's name and mailing addressChaseCardmember ServicesP.O. Box 6294Carol Stream, IL 60197

Date or dates debt was incurred

Last 4 digits of account number 4 4 8 6

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: credit card

Is the claim subject to offset?

☒ No☐ Yes\$11,576.00**3.2** Nonpriority creditor's name and mailing addressCommunications Conveyer Co., Inc.c/o Greer, Scott & Shropshire, LLP8117 Preston Road 300Dallas, TX 75225

Date or dates debt was incurred

2023

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ DisputedBasis for the claim: Litigation Settlement

Is the claim subject to offset?

☒ No☐ Yes\$2,000,000.00**3.3** Nonpriority creditor's name and mailing addressCompass/PNC BankP.O. Box 645993Pittsburgh, PA 15274

Date or dates debt was incurred

08/07/2012

Last 4 digits of account number

0 1 4 5

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Line of Credit

Is the claim subject to offset?

☒ No☐ Yes\$24,500.00**3.4** Nonpriority creditor's name and mailing addressExxon Mobil Card ServicesWEX BankPO Box 6293Carol Stream, IL 60197

Date or dates debt was incurred

Last 4 digits of account number

5 4 2 9

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: credit card

Is the claim subject to offset?

☒ No☐ Yes\$5,809.00

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

## Part 2: Additional Page

<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Exxon Mobil Card Services</u> <u>WEX Bank</u> <u>PO Box 6293</u> <u>Roswell, GA 60197</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>2</u> <u>7</u> <u>2</u> <u>6</u>	<b>As of the petition filing date, the claim is:</b> <u>\$23,723.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>credit card</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Home Depot Credit Services</u> <u>PO Box 9001043</u> <u>Louisville, KY 40290</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>9</u> <u>1</u> <u>9</u> <u>6</u>	<b>As of the petition filing date, the claim is:</b> <u>\$4,048.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>credit card</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.7</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Idea</u> <u>Merchant Source Inc.</u> <u>200 Garden City Plaza 215</u> <u>Garden City, NY 11530</u>  Date or dates debt was incurred <u>06/06/2022</u> Last 4 digits of account number <u>5</u> <u>0</u> <u>8</u> <u>1</u>	<b>As of the petition filing date, the claim is:</b> <u>\$218,712.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Line of Credit</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **QUICK TUBE SYSTEMS, INC.**  
Name

Case number (if known) \_\_\_\_\_

**Part 3:** List Others to Be Notified About Unsecured Claims**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <u>Greer, Scott &amp; Shropshire, LLP</u> <u>Karen G. Shropshire, Esq.</u> <u>8117 Preston Road 300</u> <u>Dallas, TX 75225</u>	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**

5a. Total claims from Part 1	5a.	<u>\$0.00</u>
5b. Total claims from Part 2	5b. +	<u>\$2,288,368.00</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<u>\$2,288,368.00</u>



Fill in this information to identify the case:

Debtor name QUICK TUBE SYSTEMS, INC.United States Bankruptcy Court for the:  
Southern District of TexasCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <u>Texas</u> <u>Contract to be ASSUMED</u>	<u>Four Seasons Business Park II, Ltd.</u> <u>5825 W. Sam Houston Dr. 800</u> <u>Houston, TX 77042</u>
	<b>State the term remaining</b> <u>0 months</u>	
	<b>List the contract number of any government contract</b> _____	
2.2	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <u>Texas</u> <u>Contract to be ASSUMED</u>	<u>Glesby Marks Leasing</u> <u>P.O. Box 4346, Dept. 502 Ste 100</u> <u>Houston, TX 77210</u>
	<b>State the term remaining</b> <u>0 months</u>	
	<b>List the contract number of any government contract</b> _____	
2.3	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <u>Texas</u> <u>Contract to be ASSUMED</u>	<u>Real Property Management Heritage</u> <u>1505 Bonner St.</u> <u>Houston, TX 77007</u>
	<b>State the term remaining</b> <u>0 months</u>	
	<b>List the contract number of any government contract</b> _____	
2.4	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <u>Texas</u> <u>Contract to be ASSUMED</u>	<u>Infiniti Financial Services</u> <u>PO Box 660577</u> <u>Dallas, TX 75266</u>
	<b>State the term remaining</b> <u>0 months</u>	
	<b>List the contract number of any government contract</b> _____	

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

### Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5

State what the contract or lease is for and the nature of the debtor's interest

Texas

Contract to be ASSUMED

State the term remaining

0 months

List the contract number of any government contract

Wells Fargo Bank

P.O. Box 77101

Minneapolis, MN 55480

Fill in this information to identify the case:

Debtor name QUICK TUBE SYSTEMS, INC.United States Bankruptcy Court for the: Southern District of Texas  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206H

## Schedule H: Codebtors

12/15

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Epps, Raymond</u>	<u>12519 Oak Park Dr.</u> Street  <u>Houston, TX 77070</u> City State ZIP Code	<u>Bancorp South Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>SBA 7A Newtek</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Communications Conveyer Co., Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Joshua Layaou</u>	<u>14501 Hufsmith Kohrville Rd. 300</u> Street  <u>Tomball, TX 77375</u> City State ZIP Code	<u>Communications Conveyer Co., Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 <u>Raymond Epps</u>	<u>12519 Oak Park Dr.</u> Street  <u>Houston, TX 77070</u> City State ZIP Code	<u>Bancorp South Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>SBA 7A Newtek</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Communications Conveyer Co., Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor QUICK TUBE SYSTEMS, INC.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.4 Tim Layaou	14501 Hufsmith Kohrville Rd. 300 Street  Tomball, TX 77375 City State ZIP Code	Real Property Management Heritage	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.5 Vanessa Glaser-Epps	1219 Oak Park Dr. Street  Houston, TX 77070 City State ZIP Code	Infiniti Financial Services	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.6 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name QUICK TUBE SYSTEMS, INC.

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1:** Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$2,395,188.00**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$2,395,188.00**Part 2:** Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$1,095,612.62**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$2,288,368.00**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$3,383,980.62

Fill in this information to identify the case:

Debtor name QUICK TUBE SYSTEMS, INC.

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22**The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).****Part 1: Income****1. Gross revenue from business**☐ None**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**

Check all that apply

**Gross revenue**

(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**From 01/01/2023 to Filing date  
MM/ DD/ YYYY☒ Operating a business\$3,969,001.00☐ Other \_\_\_\_\_**For prior year:**From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$6,951,004.00☐ Other \_\_\_\_\_**For the year before that:**From 01/01/2021 to 12/31/2021  
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$8,323,183.00☐ Other \_\_\_\_\_**2. Non-business revenue**Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.☒ None**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**From 01/01/2023 to Filing date  
MM/ DD/ YYYY**For prior year:**From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY**For the year before that:**From 01/01/2021 to 12/31/2021  
MM/ DD/ YYYY MM/ DD/ YYYY

Debtor QUICK TUBE SYSTEMS, INC.

Case number (if known) \_\_\_\_\_

Name

**Part 2:** List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>Cadence Bank</u> Creditor's name <u>201 South Spring Street</u> Street <u>Line of Credit</u> <u>Tupelo, MS 38804</u> City State ZIP Code	<u>06/01/2023</u> <u>07/01/2023</u> <u>08/01/2023</u>	<u>\$27,450.00</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. <u>Cadence Bank</u> Creditor's name <u>201 South Spring Street</u> Street <u>Line of Credit</u> <u>Tupelo, MS 38804</u> City State ZIP Code	<u>06/01/2023</u> <u>07/02/2023</u> <u>08/02/2023</u>	<u>\$18,402.00</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. <u>There are additional creditors/vendors to add here</u> Creditor's name _____ Street _____ _____ City State ZIP Code	_____ _____ _____	_____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
----------------------------	-------	-----------------------	---------------------------------

Case number (if known)

4.3.	<u>Tim Layaou, Jr.</u>	<u>October 2022</u>	<u>\$99,000.00</u>	<u>Insider salary</u>
	Creditor's name			
	<u>14501 Hufsmith Kohrville Rd. 300</u>	<u>November</u>		
	Street	<u>2022</u>		
	<u>Tomball, TX 77375</u>	<u>December</u>		
	City State ZIP Code	<u>2022</u>		
	<b>Relationship to debtor</b>	<u>January 2023</u>		
		<u>February 2023</u>		
		<u>March 2023</u>		
		<u>April 2023</u>		



Debtor QUICK TUBE SYSTEMS, INC. Case number (if known) \_\_\_\_\_  
NameMay 2023June 2023July 2023August 2023**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name	_____	_____	_____
_____ Street			
_____ City State ZIP Code			

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ Creditor's name	_____	_____	_____
_____ Street	XXXX- _ _ _ _		
_____ City State ZIP Code			

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>Communications Conveyor Co. Inc., dba COMCO Systems v. Quick Tube Systems, Inc., et al.</u>	<u>Unauthorized use of trade secrets and confidential business information</u>	<u>United States District Court, Northern District of Texas</u> Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
<b>Case number</b> <u>3:21-CV-00221-N</u>			

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known)

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1. Custodian's name and address	Description of the property	Value
Custodian's name		
Street	Case title	Court name and address
		Name
City State ZIP Code	Case number	Street
	Date of order or assignment	City State ZIP Code

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Wounded Warrior Project Recipient's name	donation	2022-2023	\$1,400.00
Street			
City State ZIP Code			
Recipient's relationship to debtor			
None			
9.2. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Make a Wish America Recipient's name	donation	2022-2023	\$1,400.00
Street			
City State ZIP Code			
Recipient's relationship to debtor			
None			

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Debtor QUICK TUBE SYSTEMS, INC.

Case number (if known) \_\_\_\_\_

Name

**Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).**Date of loss****Value of property lost**

10.1. \_\_\_\_\_

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
The Lane Law Firm	Attorney's Fee	07/18/2023	\$5,000.00
<b>Address</b>	Attorney's Fee	07/24/2023	\$7,500.00
6200 Savoy Suite 1150 Street	Attorney's Fee	08/04/2023	\$7,500.00
	Attorney's Fee	08/18/2023	\$7,500.00
Houston, TX 77036 City State ZIP Code			
<b>Email or website address</b>			
<b>Who made the payment, if not debtor?</b>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<b>Trustee</b>			

Debtor QUICK TUBE SYSTEMS, INC.  
Name

Case number (if known) \_\_\_\_\_

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	<div style="border: 1px solid black; padding: 5px;"> <b>Address</b>  <hr/> Street  <hr/> City State ZIP Code  <hr/> <b>Relationship to debtor</b>  <hr/> </div>			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

14.1.	Address	Dates of occupancy
	<hr/> Street <hr/> City State ZIP Code	From <hr/> To <hr/>

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
—diagnosing or treating injury, deformity, or disease, or  
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Debtor QUICK TUBE SYSTEMS, INC.

Case number (if known)

Name

**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.1.

Facility name

Street

City

State

ZIP Code

**Location where patient records are maintained**(if different from facility address). If electronic, identify any service provider.**How are records kept?**

Check all that apply:

☐ Electronically☐ Paper**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☒ Yes. Fill in below:**Name of plan****Employer identification number of the plan**

ADP

EIN: \_ \_ - \_ \_ - \_ \_ - \_ \_

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None**Financial institution name and address****Last 4 digits of account number****Type of account****Date account was closed, sold, moved, or transferred****Last balance before closing or transfer**

18.1

Name

XXXX- \_ \_ - \_ \_

☐ Checking☐ Savings☐ Money market☐ Brokerage☐ Other

Street

City

State

ZIP Code

Debtor QUICK TUBE SYSTEMS, INC.

Case number (if known) \_\_\_\_\_

Name

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
		Address		
	City State ZIP Code			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
		Address		
	City State ZIP Code			

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City State ZIP Code			

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Debtor QUICK TUBE SYSTEMS, INC.

Case number (if known) \_\_\_\_\_

Name

- ☒ **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	_____	_____	<input type="checkbox"/> Pending
<b>Case number</b>	Name _____	_____	<input type="checkbox"/> On appeal
_____	Street _____	_____	<input type="checkbox"/> Concluded
_____	_____	_____	
_____	City _____ State _____ ZIP Code _____	_____	

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	_____	_____	_____
Name _____	Name _____	_____	
Street _____	Street _____	_____	
_____	_____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	_____	_____	_____
Name _____	Name _____	_____	
Street _____	Street _____	_____	
_____	_____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Debtor QUICK TUBE SYSTEMS, INC.

Case number (if known) \_\_\_\_\_

Name

**Business name and address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

25.1.

EIN: \_\_\_\_\_

Name

**Dates business existed**

Street

From \_\_\_\_\_ To \_\_\_\_\_

City State ZIP Code

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Dates of service**26a.1. BCBS Management Inc. dba Supporting Strategies CharlotteFrom 11/2021 To current

Name

2405 Gateway Ln.

Street

Lincolnton, NC 28092

City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None**Name and address****Dates of service**

26b.1.

From \_\_\_\_\_ To \_\_\_\_\_

Name

Street

City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1.

Supporting Strategies - Karen Blaire

Books \_\_\_\_\_

Name

Street

City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None



Debtor QUICK TUBE SYSTEMS, INC.

Case number (if known) \_\_\_\_\_

Name

**Name and address**

26d.1.

Name

Street

City

State

ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of  
inventory****The dollar amount and basis (cost, market, or  
other basis) of each inventory****Name and address of the person who has possession of inventory records**

27.1.

Name

Street

City

State

ZIP Code

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.****Name****Address****Position and nature of any  
interest****% of interest, if any**Raymond Epps12519 Oak Park Dr. Houston, TX 77070CEO,83.50%**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☒ No☐ Yes. Identify below.**Name****Address****Position and nature of any  
interest****Period during which  
position or interest was  
held**From \_\_\_\_\_  
To \_\_\_\_\_**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.



Debtor QUICK TUBE SYSTEMS, INC. Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

\$9,000.00 August 2023

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

**Part 14:** Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/15/2023  
 MM/ DD/ YYYY

**X** /s/ Ray Epps Printed name Ray Epps  
 Signature of individual signing on behalf of the debtor

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Fill in this information to identify the case:

Debtor name QUICK TUBE SYSTEMS, INC.

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Chase Cardmember Services P.O. Box 6294 Carol Stream, IL 60197		credit card				\$11,576.00
2	Communications Conveyer Co., Inc. c/o Greer, Scott & Shropshire, LLP 8117 Preston Road 300 Dallas, TX 75225		Litigation Settlement	Disputed			\$2,000,000.00
3	Compass/PNC Bank P.O. Box 645993 Pittsburgh, PA 15274		Line of Credit				\$24,500.00
4	Exxon Mobil Card Services WEX Bank PO Box 6293 Roswell, GA 60197		credit card				\$23,723.00
5	Exxon Mobil Card Services WEX Bank PO Box 6293 Carol Stream, IL 60197		credit card				\$5,809.00
6	Home Depot Credit Services PO Box 9001043 Louisville, KY 40290		credit card				\$4,048.00
7	Idea Merchant Source Inc. 200 Garden City Plaza 215 Garden City, NY 11530		Line of Credit	Disputed			\$218,712.00
8	SBA 7A Newtek 1981 Marcus Avenue Suite 130 New Hyde Park, NY 11042		Small Business Loan	Disputed			\$343,618.00

Debtor QUICK TUBE SYSTEMS, INC.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

B2030 (Form 2030) (12/15)

# United States Bankruptcy Court

## Southern District of Texas

**In re** QUICK TUBE SYSTEMS, INC.

Case No. \_\_\_\_\_

**Debtor**Chapter 11**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$52,500.00

Prior to the filing of this statement I have received ..... \$27,500.00

Balance Due ..... \$25,000.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

09/15/2023

*Date*

/s/ Robert C Lane

Robert C Lane

*Signature of Attorney*

Bar Number: 24046263

The Lane Law Firm

6200 Savoy Dr Ste 1150

Houston, TX 77036-3369

Phone: (713) 595-8200

Fax: (713) 595-8201

The Lane Law Firm

*Name of law firm*

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: **QUICK TUBE SYSTEMS, INC.**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 09/15/2023

Signature /s/ Ray Epps  
Ray Epps, CEO



BANCORP SOUTH BANK

P.O. BOX 789  
TUPELO, MS 38802

BANCORP SOUTH BANK

2778 W. JACKSON PKWY. BLDG C, FIRST  
FLOOR  
TUPELO, MS 38801

CADENCE BANK

LINE OF CREDIT  
201 SOUTH SPRING STREET  
TUPELO, MS 38804

CHASE

CARDMEMBER SERVICES  
P.O. BOX 6294  
CAROL STREAM, IL 60197

CHRYSLER CAPITAL

P.O. BOX 660335  
DALLAS, TX 75266

COMMUNICATIONS

CONVEYER CO., INC.

C/O GREER, SCOTT & SHROPSHIRE, LLP  
8117 PRESTON ROAD 300  
DALLAS, TX 75225

COMPASS/PNC BANK

P.O. BOX 645993  
PITTSBURGH, PA 15274

RAYMOND EPPS

12519 OAK PARK DR.  
HOUSTON, TX 77070

EXXON MOBIL CARD  
SERVICES  
WEX BANK  
PO BOX 6293  
CAROL STREAM, IL 60197

EXXON MOBIL CARD  
SERVICES  
WEX BANK  
PO BOX 6293  
ROSWELL, GA 60197

FOUR SEASONS BUSINESS  
PARK II, LTD.  
5825 W. SAM HOUSTON DR. 800  
HOUSTON, TX 77042

GLESBY MARKS LEASING  
P.O. BOX 4346, DEPT. 502 STE 100  
HOUSTON, TX 77210

GREER, SCOTT &  
SHROPSHIRE, LLP  
KAREN G. SHROPSHIRE, ESQ.  
8117 PRESTON ROAD 300  
DALLAS, TX 75225

HOME DEPOT CREDIT  
SERVICES  
PO BOX 9001043  
LOUISVILLE, KY 40290

IDEA  
MERCHANT SOURCE INC.  
200 GARDEN CITY PLAZA 215  
GARDEN CITY, NY 11530

INFINITI FINANCIAL  
SERVICES  
PO BOX 660577  
DALLAS, TX 75266

JOSHUA LAYAOU  
14501 HUFSMITH KOHRVILLE RD. 300  
TOMBALL, TX 77375

QUICK TUBE SYSTEMS, INC.  
24501 HUFSMITH KOHRVILLE RD #300  
TOMBALL, TX 77375

RAYMOND EPPS  
12519 OAK PARK DR.  
HOUSTON, TX 77070

REAL PROPERTY  
MANAGEMENT HERITAGE  
1505 BONNER ST.  
HOUSTON, TX 77007

SBA 7A NEWTEK  
1981 MARCUS AVENUE SUITE 130  
NEW HYDE PARK, NY 11042

TD AUTO FINANCE  
PO BOX 551080  
JACKSONVILLE, FL 32255

THE LANE LAW FIRM  
6200 SAVOY DR STE 1150  
HOUSTON, TX 77036-3369

TIM LAYAOU  
14501 HUFSMITH KOHRVILLE RD. 300  
TOMBALL, TX 77375

VANESSA GLASER-EPPS  
1219 OAK PARK DR.  
HOUSTON, TX 77070

WELLS FARGO  
P.O. BOX 3072  
CEDAR RAPIDS, IA 52406

WELLS FARGO BANK  
P.O. BOX 77101  
MINNEAPOLIS, MN 55480

Official Form 201A (12/15)

*[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]*

*[Caption as in Form 416B]*

**Attachment to Voluntary Petition for Non-Individuals Filing for  
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to the debtor's condition on .

a. Total assets	\$2,395,188.00
b. Total debts (including debts listed in 2.c., below)	\$3,383,980.62
c. Debt securities held by more than 500 holders	

Approximate  
number of  
holders:

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

d. Number of shares of preferred stock

e. Number of shares common stock

Comments, if any:

3. Brief description of debtor's business

Pneumatic tube system install and equipment

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Fill in this information to identify the case:

Debtor name QUICK TUBE SYSTEMS, INC.

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/15/2023  
MM/ DD/ YYYY

**X**/s/ Ray Epps

Signature of individual signing on behalf of debtor

Ray Epps

Printed name

CEO

Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: **QUICK TUBE SYSTEMS,  
INC.**

CASE NO

CHAPTER 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY  
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

**PART I: DECLARATION OF PETITIONER:**

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.



*[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --*

I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.



*[Only include if petitioner is a corporation, partnership or limited liability company] --*

I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date  
09/15/2023

/s/ Ray Epps

Ray Epps  
CEO

EIN No. 6 6 0 0

**PART II: DECLARATION OF ATTORNEY:**

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date  
09/15/2023

/s/ Robert C Lane

Robert C Lane  
Attorney